



Allsec Technologies Limited
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Part I : Statement of Un-Audited Financial Results for the Quarter and Half year ended September 30, 2015

(Rupees in Lakhs except EPS and shareholding data)

Sl. No.	Particulars	Standalone Results						Consolidated Results					
		Quarter Ended			Half Year ended			Quarter Ended			Half Year ended		
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income from operations												
	Net Sales / Income from Operations	2,741	2,578	2,368	5,319	4,795	9,747	5,529	5,097	3,460	10,626	7,738	15,086
	Total income from operations	2,741	2,578	2,368	5,319	4,795	9,747	5,529	5,097	3,460	10,626	7,738	15,086
2	Expenses												
	a Connectivity Cost	108	98	119	206	254	476	108	98	128	206	270	499
	b Employee benefits expense	1,589	1,605	1,544	3,194	2,998	6,156	3,569	3,404	2,589	6,973	5,788	10,810
	c Other expenses	713	726	723	1,439	1,442	2,865	1,093	1,133	1,174	2,226	2,427	4,691
	d Depreciation and Amortisation	134	140	168	274	356	667	213	223	277	436	582	1,101
	Total expenses	2,544	2,569	2,554	5,113	5,050	10,164	4,983	4,858	4,168	9,841	9,067	17,101
3	Profit / (Loss) from operations before other income and finance costs	197	9	(186)	206	(255)	(417)	546	239	(708)	785	(1,329)	(2,015)
4	Other Income	278	87	77	365	132	343	433	218	228	651	380	945
5	Profit / (Loss) from ordinary activities before finance costs	475	96	(109)	571	(123)	(74)	979	457	(480)	1,436	(949)	(1,070)
6	Finance costs	14	15	11	29	22	56	50	37	39	87	119	163
7	Profit / (Loss) from ordinary activities before tax	461	81	(120)	542	(145)	(130)	929	420	(519)	1,349	(1,068)	(1,233)
8	Tax expense	-	-	-	-	-	-	15	31	7	46	7	129
9	MAT Credit entitlement written off	-	-	-	-	-	44	-	-	-	-	-	44
10	Net Profit / (Loss) from ordinary activities after tax	461	81	(120)	542	(145)	(174)	914	389	(526)	1,303	(1,075)	(1,406)
11	Minority interest	-	-	-	-	-	-	-	-	-	-	-	-
12	Net Profit / (Loss) after taxes and minority interest	461	81	(120)	542	(145)	(174)	914	389	(526)	1,303	(1,075)	(1,406)
13	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524	1,524
14	Reserves (at year end excluding Revaluation Reserve)						9,928						4,621
15	Earning per Share (Rs.)												
	a) Basic	3.03	0.53	(0.79)	3.56	(0.95)	(1.14)	6.00	2.55	(3.45)	8.55	(7.05)	(9.23)
	b) Diluted	3.03	0.53	(0.79)	3.56	(0.95)	(1.14)	6.00	2.55	(3.45)	8.55	(7.05)	(9.23)
		[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]		[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	[Not Annualised]	

Part II : Select Information for the Quarter and Half year ended September 30, 2015

Sl. No.	Particulars	Standalone Results						Consolidated Results					
		Quarter Ended			Half Year ended		Year Ended	Quarter Ended			Half Year ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
A	Particulars Of Shareholding												
1	Public Shareholding												
	Number of shares	9,838,945	9,838,945	9,838,945	9,838,945	9,838,945	9,838,945	9,838,945	9,838,945	9,838,945	9,838,945	9,838,945	9,838,945
	Percentage of shareholding	64.57%	64.57%	64.57%	64.57%	64.57%	64.57%	64.57%	64.57%	64.57%	64.57%	64.57%	64.57%
2	Promoters and Promoter Group Shareholding												
	a Pledged / Encumbered												
	Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	(as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b Non - encumbered												
	Number of shares	5,399,381	5,399,381	5,399,381	5,399,381	5,399,381	5,399,381	5,399,381	5,399,381	5,399,381	5,399,381	5,399,381	5,399,381
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(as a % of the total share capital of the Company)	35.43%	35.43%	35.43%	35.43%	35.43%	35.43%	35.43%	35.43%	35.43%	35.43%	35.43%	35.43%
	Particulars	Half year ended September 30, 2015											
B	Investor Complaints												
	Pending at the beginning of the quarter	NIL											
	Received during the quarter	NIL											
	Disposed of during the quarter	NIL											
	Remaining unresolved at the end of the quarter	NIL											

Notes:

1 Un-Audited Statement of Assets and Liabilities as at September 30, 2015

Sl. No.	Particulars	Standalone			Consolidated		
		As at	As at	As at	As at	As at	As at
		Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Audited
	30-Sep-15	30-Sep-14	31-Mar-15	30-Sep-15	30-Sep-14	31-Mar-15	
A	EQUITY AND LIABILITIES						
1	Shareholders' funds						
	(a) Share capital	1,524	1,524	1,524	1,524	1,524	1,524
	(b) Reserves and surplus	10,470	9,957	9,928	5,810	4,935	4,621
	Sub-total - Shareholders' funds	11,994	11,481	11,452	7,334	6,459	6,145
2	Minority interest	-	-	-	-	-	-
3	Non-current liabilities						
	(a) Long-term borrowings	36	73	59	35	155	82
	(b) Long-term provisions	53	49	51	53	49	51
	Sub-total - Non-current liabilities	89	122	110	88	204	133
4	Current liabilities						
	(a) Short-term borrowings	-	197	85	1,071	1,411	1,195
	(b) Trade payables	723	567	498	1,147	1,014	1,043
	(c) Other current liabilities	488	260	315	886	2,614	741
	(d) Short-term provisions	278	286	266	293	286	359
	Sub-total - Current liabilities	1,489	1,310	1,164	3,397	5,325	3,338
	TOTAL - EQUITY AND LIABILITIES	13,572	12,913	12,726	10,819	11,988	9,616
B	ASSETS						
1	Non-current assets						
	(a) Fixed assets	876	1,113	927	1,211	1,831	1,434
	(b) Goodwill on consolidation	-	-	-	1,249	1,249	1,249
	(c) Non-current investments	4,813	5,107	5,107	-	-	-
	(d) Long-term loans and advances	2,723	2,407	3,034	1,807	2,180	2,160
	(e) Deferred Tax Asset	-	-	-	68	1,699	161
	(f) Other non-current assets	255	63	288	256	63	288
	Sub-total - Non-current assets	8,667	8,690	9,356	4,591	7,022	5,292
2	Current assets						
	(a) Current investments	1,100	712	175	1,100	712	175
	(b) Trade receivables	2,749	2,461	2,323	3,343	2,583	2,946
	(c) Cash and cash equivalents	598	669	369	1,265	1,088	669
	(d) Short-term loans and advances	128	152	131	266	354	197
	(e) Other current assets	330	229	372	254	229	337
	Sub-total - Current assets	4,905	4,223	3,370	6,228	4,966	4,324
	TOTAL - ASSETS	13,572	12,913	12,726	10,819	11,988	9,616

Un-Audited Consolidated Segment Information for the Quarter and Half year ended September 30, 2015

Sl. No.	Particulars	Quarter Ended			Half Year ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
1	Segment revenue						
	ITES-BPO	5,529	5,097	2,719	10,626	5,404	11,200
	Mortgage services	-	-	741	-	2,334	3,886
	Total revenue	5,529	5,097	3,460	10,626	7,738	15,086
2	Segment profit after tax before minority interest						
	ITES-BPO	914	389	(80)	1,303	(115)	79
	Mortgage Services	-	-	(446)	-	(960)	(1,485)
	Total	914	389	(526)	1,303	(1,075)	(1,406)
3	Capital Employed						
	ITES-BPO	7,369	6,556	7,833	7,369	7,833	8,004
	Mortgage Services	-	-	(1,219)	-	(1,219)	(1,777)
	Total Capital Employed	7,369	6,556	6,614	7,369	6,614	6,227

- The above financial results of the Company have been reviewed by the Audit Committee at their meeting held on November 05, 2015 and the standalone results have been subject to a limited review by the statutory auditors and approved by the Board of Directors at their meeting held on November 05, 2015.
- The consolidated results for the quarter and half year ended September 30, 2015 includes the results of the Company's subsidiaries - Allsectech Inc, USA, Allsectech Manila Inc, Philippines, Retreat Capital Management Inc., USA.
- As per Accounting Standard 17 on Segment Reporting, the Company's (consolidated operations) was relating to "ITES-BPO" and "Mortgage Services" segment till March 31, 2015. With effect from April 01, 2015, Allsec Technologies Limited (Group) operates in a single segment which is, "ITES-BPO".
- The Company had adopted useful life for all the tangible fixed assets as indicated in Schedule II of the Companies Act, 2013 as of April 01, 2014. Based on the transitional provision given in Note 7(b) of Schedule II, an amount of Rs. 395 lakhs was adjusted to the balance carried forward (deficit) in the statement of profit and loss as of that date.
- Previous year / period figures have been regrouped / reclassified wherever necessary to conform with current year / period figures.

Place : Chennai
Date: November 05, 2015

R Jagadish
Director & CEO